



Company Profile: Tomkins is a leading global engineering and machinery group listed on both the London (TOMK) and New York (TKS) stock exchanges, with revenue in the first half of 2008 of US\$2.9m and over 33,000 people worldwide.

Our core products: Tomkins enjoys strong market positions and technical leadership across our two business groups: Industrial & Automotive and Building Products.

Industrial & Automotive

Products include: Synchronous timing belts and pulleys, planetary carrier systems, industrial hoses and hydraulic connectors, remote tire pressure monitoring systems.

Employees: 21,635

Production facilities: 73

Brands include:



Customers include:



Building Products

Products include: Air handling components such as grilles, registers, diffusers and louvers for the heating, ventilation and air conditioning markets. Baths, showers and luxury whirlpools.

Employees: 11,817

Production facilities: 65

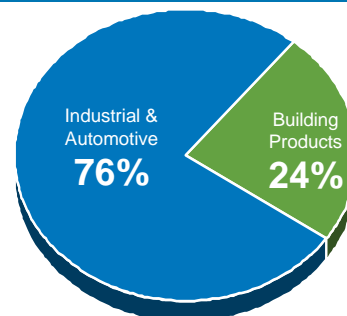
Brands include:



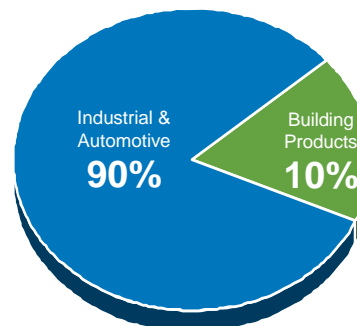
Customers include:



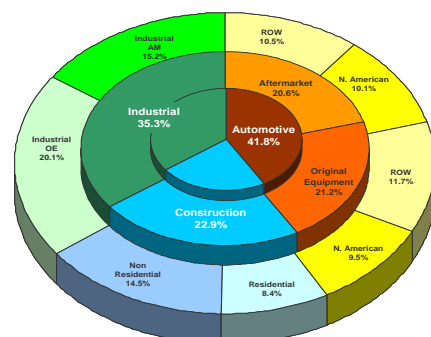
H1 2008 Revenue:
US\$2,927m
By business group



H1 2008 Adjusted Operating Profit: US\$243m
By business group



H1 2008 Revenue:
US\$2,927m
By end market



Financial Performance (US\$m)	H1 08	H1 07	FY07 ⁽¹⁾
Group revenue	2,927.0	2,967.9	5,886.1
Adjusted profit from operations ⁽²⁾	243.0	267.8	530.5
Adjusted profit before tax	215.4	236.4	469.6
Adjusted diluted earnings per share (cents) ⁽³⁾	16.87	18.38	37.14
Operating cash flow	90.4	146.8	441.8
Net debt ⁽⁴⁾	702.8	709.8	591.5
Capital expenditure (Gross)	106.7	107.4	236.5
Dividends per share (cents)	11.02	11.02	27.68

⁽¹⁾ Reported sterling numbers translated at average exchange rate for year (2007: £1=\$2.00)

⁽³⁾ Based on adjusted operating profit

⁽²⁾ Operating profit before restructuring initiatives, impairment and the amortisation of intangible assets arising on acquisition.

⁽⁴⁾ Excluding preference shares

Experienced management team:



James Nicol Chief Executive Officer
John Zimmerman Finance Director

Trading information

Listing and sector (UK):

Full listing – General Industrials.
FTSE 250

Additional listings:

NYSE (TKS)

Reuters:

TKS.N

Bloomberg:

TOMK LN / TKS US

Issued share capital (28/06/08):

879m shares outstanding
Excludes treasury shares

Standard & Poor's credit rating:

BBB

Analysts in print

Cazenove
Citigroup
Deutsche Bank
Dresdner Kleinwort
Evolution
Goldman Sachs
Lehman Brothers
Merrill Lynch
Societe Generale
UBS

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Group Priorities

- Driving top-line growth
- Managing the cost base
- Managing the balance sheet
- Reshaping the portfolio

Current outlook:

The Board expects business conditions in a number of the Group's markets to remain challenging:

- In North America, the automotive and US housing markets continue to weaken, putting pressure on our Gates Powertrain, Other Building Products and the residential segment of our Air Systems Components businesses. Industrial markets remain mixed, while non-residential construction markets are forecast to continue to soften over the remainder of the year.
- Industrial and automotive markets in Europe, while relatively strong in the first half of the year, are expected to soften in the second half, due to deteriorating economic conditions and declining consumer spending.
- Rapidly escalating energy and raw material costs, in particular steel and oil-related materials, continue to impact all of our businesses. We expect the second half headwind from raw materials to be higher than the first, though low-cost country sourcing, material substitution and price increases will mitigate much of the impact.
- In February we announced Project Eagle, a three-year performance improvement programme, which addresses our cost base and improves our competitiveness. Project Eagle is progressing in line with our expectations and is expected to deliver savings in the second half of 2008.
- Emerging markets in Eastern Europe, Asia and South America are expected to be strong in the second half of the year.
- The Board remains confident that the Group's strategy of expanding in emerging markets, focusing on environmentally friendly products and selective acquisitions will continue to provide resilience in the second half of 2008 and growth opportunities in the future.

We operate globally:



	North America	Europe	Asia	ROW
Percent of Group Sales*:	66%	19%	10%	5%
Employees:	24,063	4,960	3,369	1,204
Manufacturing Facilities:	101	17	12	8

* Sales by destination

Corporate Social Responsibility (CSR) is key:

- CSR embedded in Tomkins' operating framework
 - HSE team and high minimum standard across group
 - Defined Health & Safety policy
- Environmental Management System in place

For more information, go to the responsibilities section on our website